

# Weekly Snapshot

23 January 2026



(Formerly Known as SHCIL Services Limited)

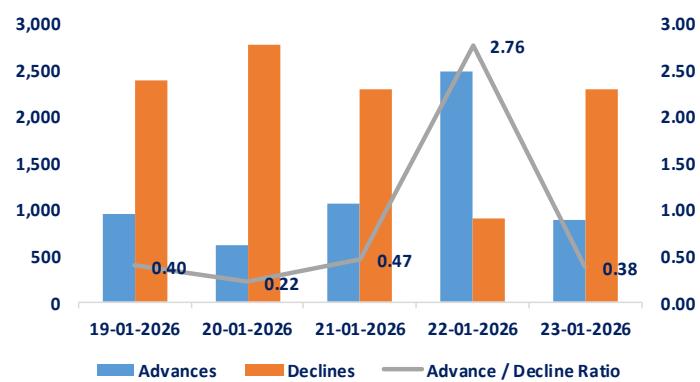
Date	Nifty	Sensex	Gold \$*	Silver \$*
16-01-2026	25,694.35	83,570.35	4,601.00	90.50
23-01-2026	25,048.65	81,537.70	4,929.00	98.97
<b>Weekly Price % Change</b>	<b>-2.51%</b>	<b>-2.43%</b>	<b>7.13%</b>	<b>9.36%</b>

\* Prices as of 4:30 PM - 23rd Jan 2026

## Volume Shockers (23/01/2026)

## Weekly Advances/Declines

NSE Symbol	Volume	LTP	% Change
EKC	45085478	114.00	12.73
ADANIGREEN	22973155	779.40	-13.81
TANLA	22732941	472.95	5.50
IXIGO	21346874	203.50	-13.72
AWHCL	9879872	560.00	11.64
KITEK	7861735	164.00	8.54
ADANIENT	7491601	1861.80	-10.76
SWANCORP	6761819	406.30	1.32
HGINFRA	5478152	596.10	-10.09
HOMEFIRST	3109946	1112.00	6.05



## Top Gainers/Losers

### NIFTY

Company Name	Close(23-01-2026)	Close(16-01-2026)	% Gains	Company Name	Close(23-01-2026)	Close(16-01-2026)	% Loss
DRREDDY	1238.40	1177.70	5.15%	ADANIENT	1861.80	2159.00	-13.77%
HINDALCO	951.00	932.00	2.04%	WIPRO	238.05	266.80	-10.78%
HINDUNILVR	2406.00	2361.80	1.87%	ETERNAL	260.05	288.00	-9.70%
TECHM	1700.70	1672.00	1.72%	JIOFIN	253.20	277.95	-8.90%
KOTAKBANK	424.20	418.70	1.31%	ADANIPORTS	1314.90	1424.30	-7.68%

### NIFTY Mid-Cap

Company Name	Close(23-01-2026)	Close(16-01-2026)	% Gains	Company Name	Close(23-01-2026)	Close(16-01-2026)	% Loss
POLICYBZR	1,712.00	1,625.00	5.4%	GODREJPROP	1,540.00	1,885.00	-18.3%
ASHOKLEY	193.07	184.02	4.9%	PAYTM	1,155.00	1,341.00	-13.9%
APLAPOLO	1,997.80	1,934.30	3.3%	OBEROIRLTY	1,451.70	1,665.00	-12.8%
FEDERALBNK	279.50	270.75	3.2%	UPL	700.20	792.35	-11.6%
COLPAL	2,158.00	2,107.00	2.4%	YESBANK	20.91	23.45	-10.8%

### NIFTY Small-Cap

Company Name	Close(23-01-2026)	Close(16-01-2026)	% Gains	Company Name	Close(23-01-2026)	Close(16-01-2026)	% Loss
BANDHANBNK	148.6	144.71	2.7%	IIFL	522.2	633.1	-17.5%
RADICO	2962	2898	2.2%	PNBHOUSING	812	959.8	-15.4%
				ABREL	1291	1525	-15.3%
				PGEL	512.7	585.4	-12.4%
				RPOWER	28.32	31.96	-11.4%

## NIFTY Sectoral Indices

Sectoral Indices	Close(23-01-2026)	Close(16-01-2026)	% Gains	Sectoral Indices	Close(23-01-2026)	Close(16-01-2026)	% Loss
				NIFTY REALTY	756.35	853	-11.33%
				NIFTY CONSUMER DURABLES	34,156.60	36,550.85	-6.55%
				NIFTY MIDSMALL IT & TELECOM	9,725.65	10,232.20	-4.95%
				NIFTY CHEMICALS	27,328.20	28,725.05	-4.86%
				NIFTY MIDSMALL FINANCIAL SERVICE	20,203.15	21,217.70	-4.78%

## Weekly Pivot Table

Indices	Close(23-01-2026)	R2	R1	PP	S1	S2
NIFTY50	25,048.65	25,940.75	25,574.00	25,207.25	24,840.50	24,473.75
NIFTY NEXT 50	66,260.55	70,400.05	68,782.00	67,163.95	65,545.90	63,927.85
NIFTY BANK	58,473.10	60,781.97	59,867.52	58,953.07	58,038.62	57,124.17
NIFTY FINANCIAL SERVICES	26,821.35	27,862.52	27,460.12	27,057.72	26,655.32	26,252.92
NIFTY MIDCAP SELECT	13,066.65	13,968.95	13,610.30	13,251.65	12,893.00	12,534.35
SENSEX	81,537.70	84,482.84	83,275.10	82,067.36	80,859.62	79,651.88

## Major Event of the Week

- **China Q4:** China GDP slows down to 4.5% on soft domestic demand although meeting its full year estimates in spite of trade frictions with US and real estate slump.
- **UK CPI:** United Kingdom CPI rose to 3.4% in December 2025 up from November's 8 month low of 3.2% , driven by higher prices for alcohol and tobacco with core inflation remaining steady at 3.2%, lowest since December 2024.
- **US:** United States economy expanded at 4.4% in Q3 2025, strongest since Q3 2023, driven by firm consumer spending, rebound in exports and higher government outlays
- **Bank of Japan:** BoJ has kept its short term interest rate unchanged at 0.75% maintaining borrowing costs at their highest levels since September 1995, ahead of February Snap Election
- **Tariffs:** European and US Stock markets rise after US president Trump proposed dropping tariffs on several European countries
- **India:** India bank loan values increased 14.50% in December 2025 YoY, with Deposit growth of 12.70% in the week ending December 26 from 9.40 percent two weeks before.
- **Currency:** The Indian rupee hit a lifetime low of 91.95 against US Dollar on January 23, with a selloff in local equities adding to ongoing pressure from dollar outflows, importer payments and speculative flows.

## Weekly Global Economic Calendar

# Weekly Global Economic Calendar

(26<sup>th</sup> January 2026 to 31<sup>th</sup> January 2026)

### MON JAN 26

-  **US** : 07:00 PM; Durable Goods Orders MoM NOV  
09:00 PM; Dallas Fed Manufacturing Index JAN

### TUE JAN 27

-  **US** : 06:45 PM; ADP Employment Change Weekly  
08:30 PM; New Home Sales DEC

### WED JAN 28

-  **INDIA** : 04:00 PM; Industrial Production YoY DEC  
04:00 PM; Manufacturing Production YoY DEC  
 **JAPAN** : 05:20 AM; BoJ Monetary Policy Meeting Minutes  
 **US** : 03:00 AM; API Crude Oil Stock Change JAN/23  
07:00 PM; Durable Goods Orders MoM DEC  
03:00 AM; API Crude Oil Stock Change JAN/23

### THU JAN 29

-  **JAPAN** : 10:30 AM; Consumer Confidence JAN  
 **US** : 12:30 AM; Fed Interest Rate Decision  
01:00 AM; Fed Press Conference  
07:00 PM; Balance of Trade NOV  
07:00 PM; Exports/Imports NOV  
07:00 PM; Initial Jobless Claims JAN/24

### FRI JAN 30

-  **INDIA** : 05:00 PM; Foreign Exchange Reserves JAN/23  
05:00 PM; Infrastructure Output YoY DEC  
 **JAPAN** : 05:00 AM; Unemployment Rate DEC  
05:20 AM; Industrial Production Prel DEC

-  **US** : 07:00 PM; PPI MoM DEC  
 **UK** : 12:30 PM; Nationwide Housing Prices JAN  
03:00 PM; BoE Consumer Credit DEC  
03:00 PM; Mortgage Approvals/Lending DEC

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any